

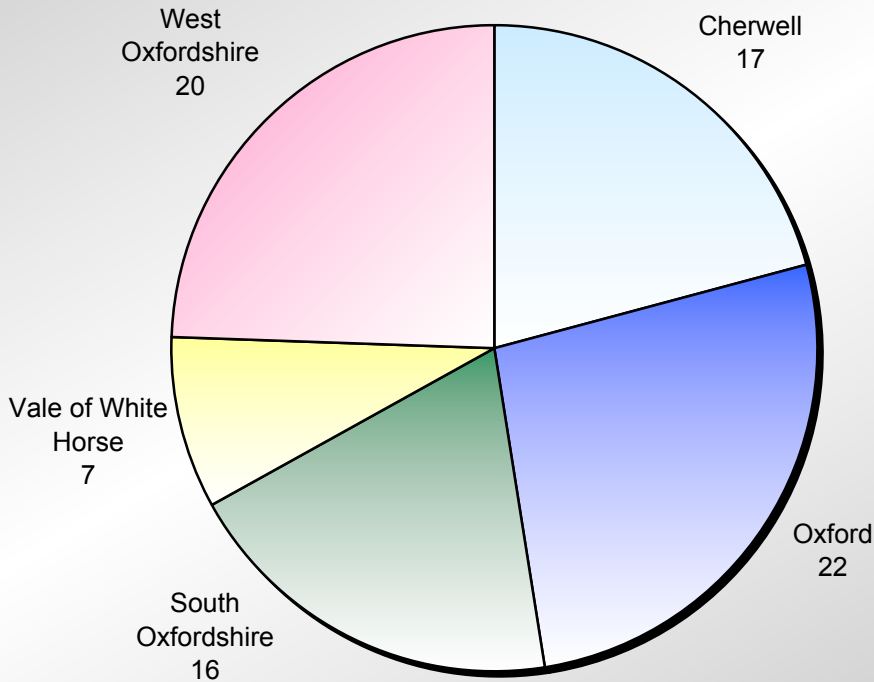
What are Planning Obligations ?

1. Planning obligations are private agreements or undertakings negotiated, usually in the context of planning applications, between local planning authorities and persons with an interest in a parcel of land. They are intended to make acceptable a development proposal that would otherwise be deemed unacceptable in planning terms.
2. The process of developer contributions operates within the overall principle that where existing community facilities and infrastructure are inadequate to deal with the extra demands arising from future development, developers are expected to ensure that the necessary additional provision of such infrastructure is made at no extra public cost.
3. The use of planning obligations is subject to Government guidance (Circular 05/05 – Planning Obligations) and the fundamental principle that planning permission may not be bought or sold.
4. Planning Obligations are also commonly referred to as:
 - Developer contributions,
 - S106s
 - Section 106 agreements,
 - S106 agreements and
 - Developer funding agreements.
5. Planning obligations may take the form of
 - Agreements, where the applicant/developer/landowner and the County Council sign the legal deed or
 - Unilateral undertakings – which are signed by the applicant/landowner.

Planning Obligations & Contributions Secured towards County Service infrastructure
1st April 2009 – 31st March 2010

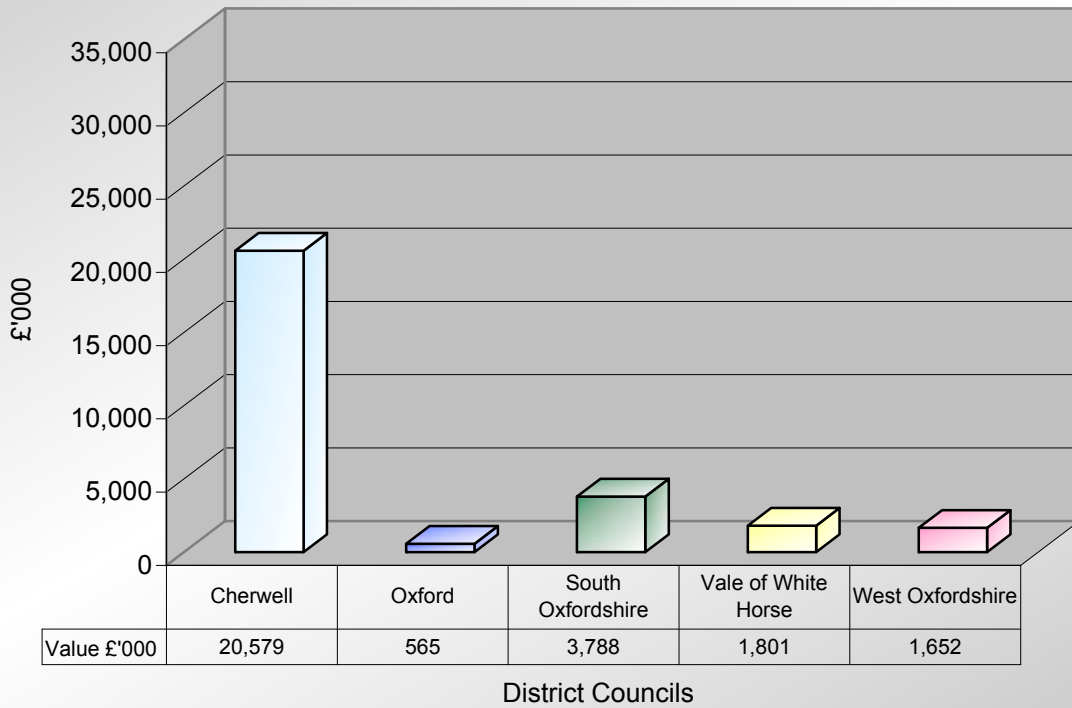
Number of Planning Obligations Completed

Total for whole county = 82



Contributions Secured

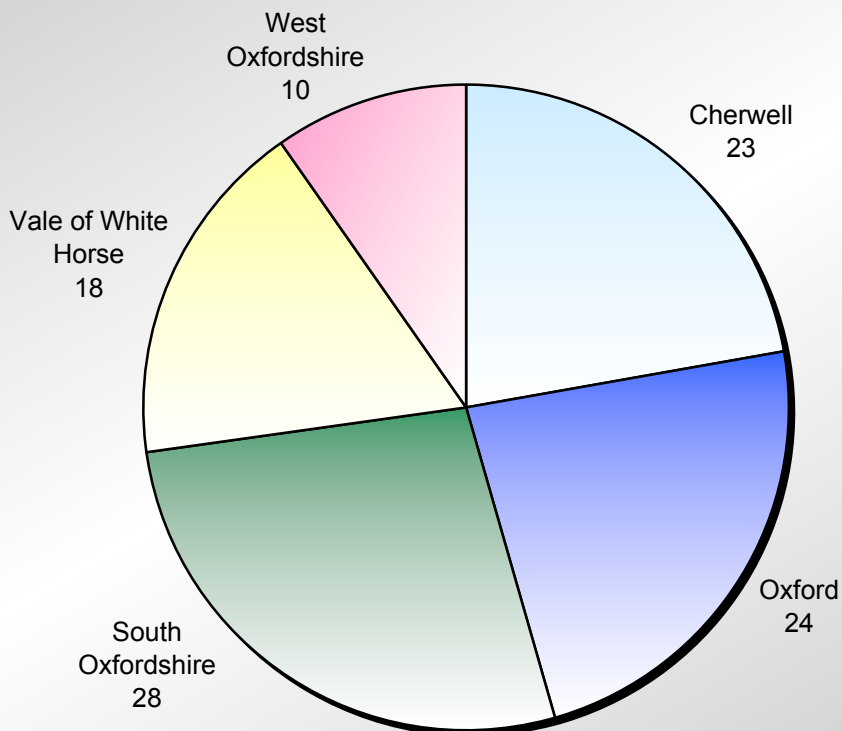
Total secured for whole county = £28.385M



Planning Obligations & Contributions Secured towards County Service infrastructure
1st April 2008 – 31st March 2009

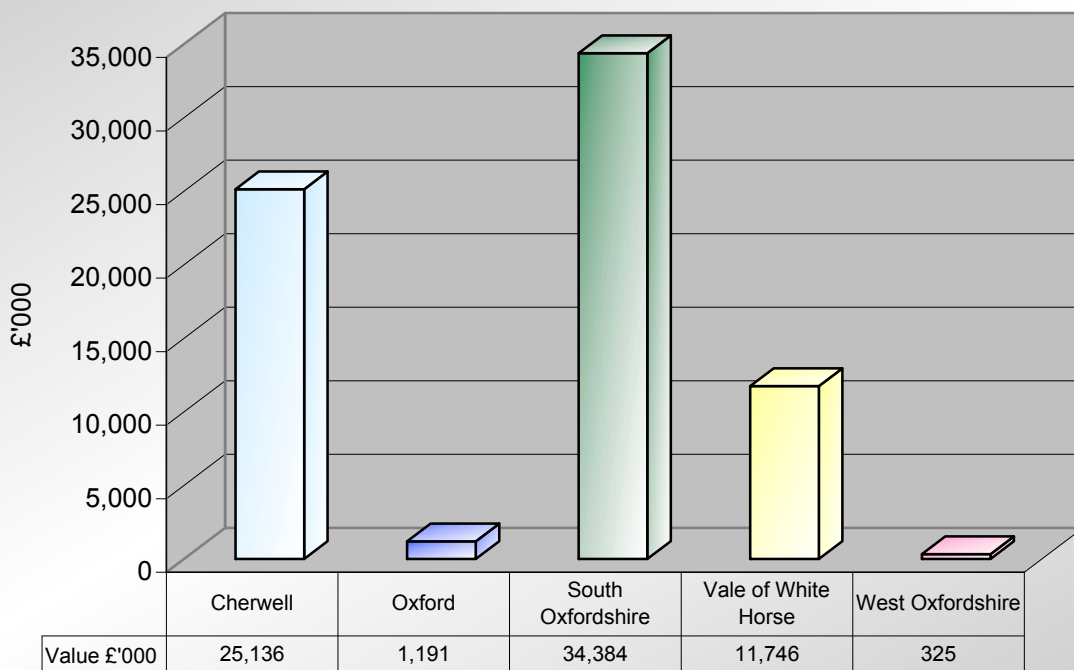
Number of Planning Obligations Completed

Total for whole county = 103



Contributions Secured

Total secured for whole county = £72.782M



District Councils

Localities and Corresponding Divisions

Annex 3 (i)

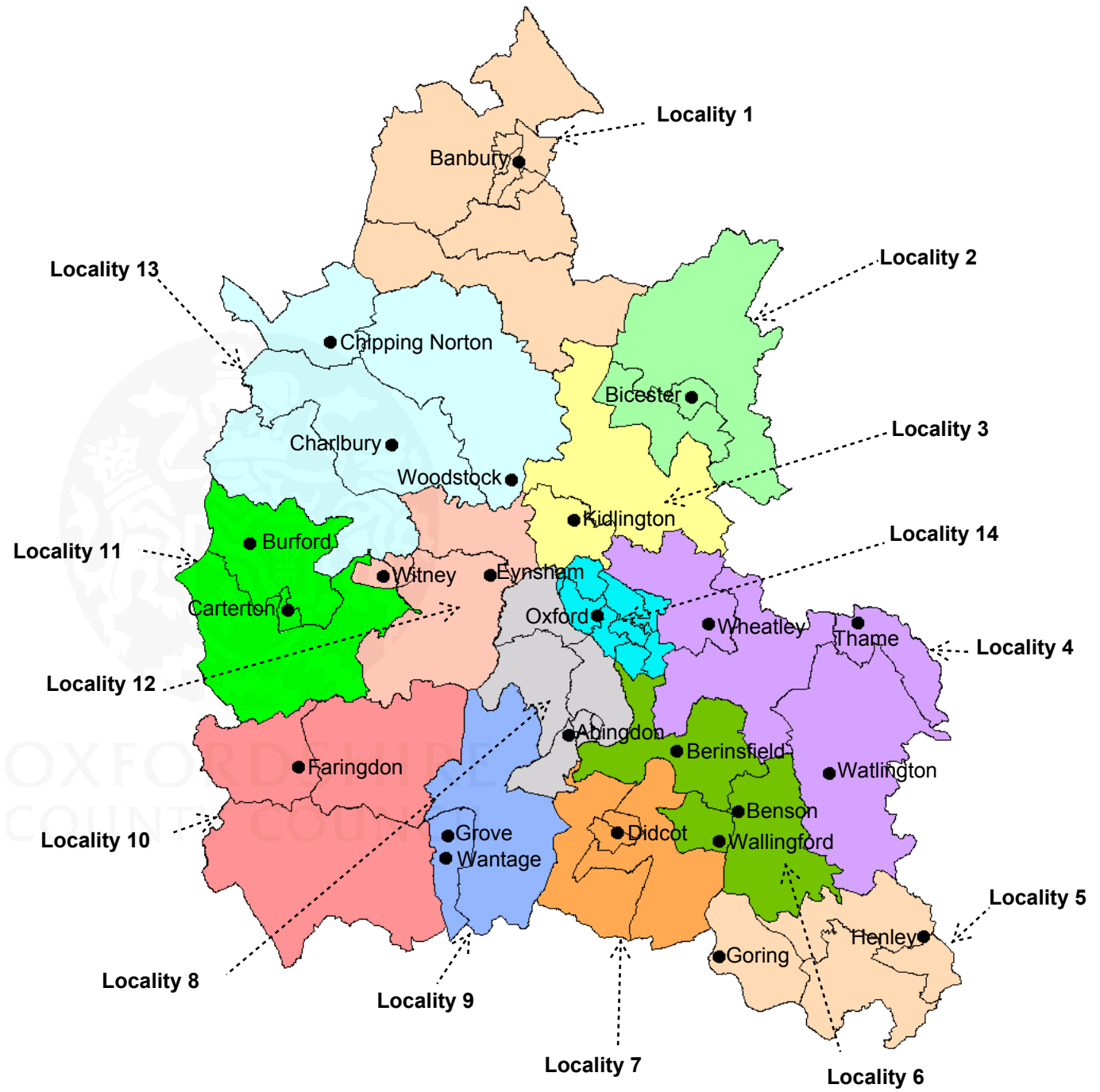
| Locality Name | Reference Number | Division |
|--|------------------|--|
| Banbury | 1 | Banbury Easington Banbury Grimsbury & Castle Banbury Hardwick Banbury Neithrop Banbury Ruscote Bloxham Deddington Wroxton |
| Bicester | 2 | Bicester Bicester South Ploughley |
| Kidlington & Yarnton | 3 | Otmoor & Kirtlington Kidlington & Yarnton |
| Chalgrove, Thame, Watlington & Wheatley | 4 | Chalgrove Wheatley Thame & Chinnor Watlington |
| Goring & Henley | 5 | Goring Henley North & Chilterns Henley South Sonning Common |
| Benson, Berinsfield & Wallingford | 6 | Benson Wallingford Dorchester & Berinsfield |
| Didcot | 7 | Didcot Ladygrove Didcot South Sutton Courtenay & Harwell Moreton |
| Abingdon | 8 | Abingdon East Abingdon North Abingdon West North Hinksey & Wytham Kennington & Radley Wootton |
| Grove & Wantage | 9 | Grove & Wantage Hanney & Hendreds |
| Faringdon | 10 | Faringdon Kingston Bagpuize Shrivenham |
| Burford & Carterton | 11 | Bampton Burford & Carterton North East Carterton South West |
| Witney | 12 | Eynsham Hanborough Witney East Witney West |
| Charlbury, Chipping Norton & Woodstock | 13 | Chipping Norton Charlbury Wychwood Woodstock |
| Oxford | 14 | Barton & Churchill Cowley & Littlemore East Oxford Headington & Marston Isis Leys & Lye Summertown & Wolvercote West Central Oxford |

Divisions and Corresponding Localities

Annex 3 Con

| Division | Reference Number | Locality Name |
|--------------------------------|------------------|---|
| Abingdon East | 8 | Abingdon |
| Abingdon North | 8 | Abingdon |
| Abingdon West | 8 | Abingdon |
| Bampton | 11 | Burford & Carterton |
| Banbury Easington | 1 | Banbury |
| Banbury Grimsbury & Castle | 1 | Banbury |
| Banbury Hardwick | 1 | Banbury |
| Banbury Neithrop | 1 | Banbury |
| Banbury Ruscote | 1 | Banbury |
| Barton & Churchill | 14 | Oxford |
| Benson | 6 | Benson, Berinsfield & Wallingford |
| Bicester | 2 | Bicester |
| Bicester South | 2 | Bicester |
| Bloxham | 1 | Banbury |
| Burford & Carterton North East | 11 | Burford & Carterton |
| Carterton South West | 11 | Burford & Carterton |
| Chalgrove | 4 | Chalgrove, Thame, Watlington & Wheatley |
| Charlbury | 13 | Charlbury, Chipping Norton & Woodstock |
| Chipping Norton | 13 | Charlbury, Chipping Norton & Woodstock |
| Cowley & Littlemore | 14 | Oxford |
| Deddington | 1 | Banbury |
| Didcot Ladygrove | 7 | Didcot |
| Didcot South | 7 | Didcot |
| Dorchester & Berinsfield | 6 | Benson, Berinsfield & Wallingford |
| East Oxford | 14 | Oxford |
| Eynsham | 12 | Witney |
| Faringdon | 10 | Faringdon |
| Goring | 5 | Goring & Henley |
| Grove & Wantage | 9 | Grove & Wantage |
| Hanborough | 12 | Witney |
| Hanney & Hendreds | 9 | Grove & Wantage |
| Headington & Marston | 14 | Oxford |
| Henley North & Chilterns | 5 | Goring & Henley |
| Henley South | 5 | Goring & Henley |
| Isis | 14 | Oxford |
| Kennington & Radley | 8 | Abingdon |
| Kidlington & Yarnton | 3 | Kidlington & Yarnton |
| Kingston Bagpuize | 10 | Faringdon |
| Leys & Lye | 14 | Oxford |
| Moreton | 7 | Didcot |
| North Hinksey & Wytham | 8 | Abingdon |
| Otmoor & Kirtlington | 3 | Kidlington & Yarnton |
| Ploughley | 2 | Bicester |
| Shrivenham | 10 | Faringdon |
| Sonning Common | 5 | Goring & Henley |
| Summertown & Wolvercote | 14 | Oxford |
| Sutton Courtenay & Harwell | 7 | Didcot |
| Thame & Chinnor | 4 | Chalgrove, Thame, Watlington & Wheatley |
| Wallingford | 6 | Benson, Berinsfield & Wallingford |
| Watlington | 4 | Chalgrove, Thame, Watlington & Wheatley |
| West Central Oxford | 14 | Oxford |
| Wheatley | 4 | Chalgrove, Thame, Watlington & Wheatley |
| Witney East | 12 | Witney |
| Witney West | 12 | Witney |
| Woodstock | 13 | Charlbury, Chipping Norton & Woodstock |
| Wootton | 8 | Abingdon |
| Wroxton | 1 | Banbury |
| Wychwood | 13 | Charlbury, Chipping Norton & Woodstock |

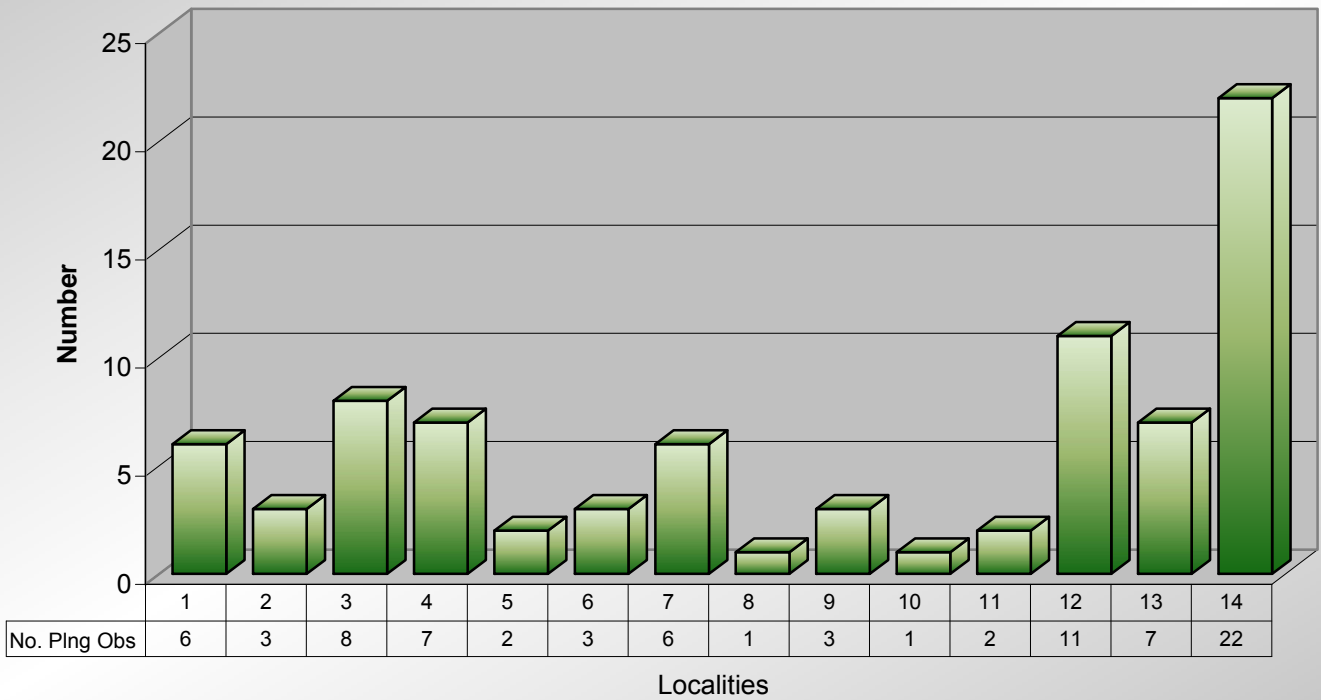
Locality Areas



Planning Obligations & Contributions Secured towards County Service infrastructure
1st April 2009 – 31st March 2010

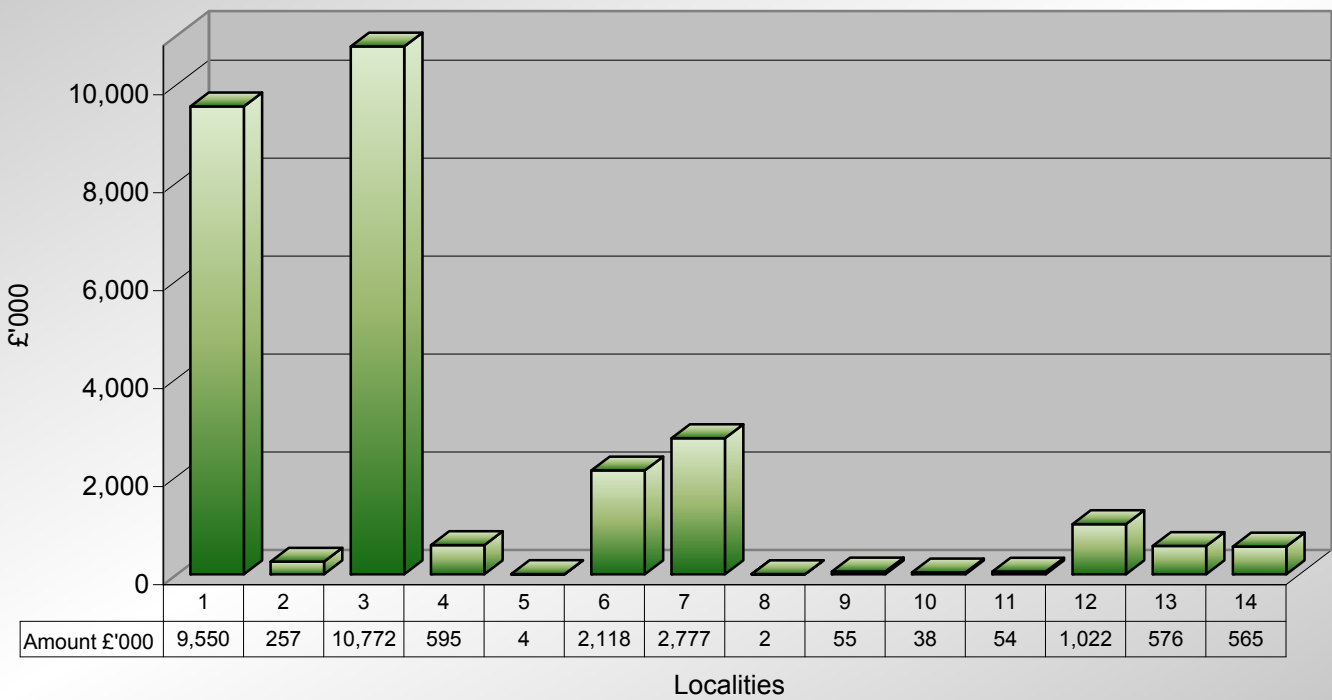
Number of Planning Obligations Completed

Total for whole county = 82



Contributions Secured

Total secured for whole county = £28.385M



Planning Obligations & Contributions Secured towards County Service Infrastructure 1st April 2009 - 31st March 2010



Amount secured during 2009/10 = £28.38m
 Number of planning obligations signed during 2009/10 = 82

**Contributions Received, Spent and Held Between 1st April 2009 - 31st March 2010.
Shown by Locality and Types of Proposed Use**

| Locality | Contribution Type | Opening Balance | Income | Interest | Expenditure | Closing Balance |
|---|-------------------|--------------------|------------------|------------------|----------------|--------------------|
| Locality 1 Banbury | Adult Care | - 15,627 | - 4,844 | - 435 | - | - 20,906 |
| | Adult Learning | - | - | - | - | - |
| | C/side Service | - | - 3,131 | - 38 | - | - 3,169 |
| | Education | - 320,210 | - 335,316 | - 9,212 | 210,610 | - 454,128 |
| | Fire | - 72 | - 481 | - 8 | - | - 561 |
| | Library | - 263,123 | - 54,202 | - 3,818 | - | - 321,143 |
| | Minerals | - | - | - | - | - |
| | Museums | - 978 | - 346 | - 12 | 1,323 | - 12 |
| | Transport | - 1,135,544 | - 445,335 | - 34,137 | 56,647 | - 1,558,368 |
| | Waste | - 6,494 | - 2,301 | - 184 | - | - 8,980 |
| Total | | - 1,742,047 | - 845,957 | - 47,843 | 268,581 | - 2,367,267 |
| Locality 2 Bicester | Adult Care | - 1,387 | - | - 33 | - | - 1,420 |
| | Adult Learning | - | - | - | - | - |
| | C/side Service | - | - | - | - | - |
| | Education | - 195,619 | - 117,434 | - 6,123 | - | - 319,176 |
| | Fire | - 12 | - | - 0 | - | - 13 |
| | Library | - 20,399 | - 1,318 | - 488 | - | - 22,205 |
| | Minerals | - 225,929 | - 9,094 | - 958 | - | - 235,980 |
| | Museums | - 212 | - | - 3 | 212 | - 3 |
| | Transport | - 7,043,395 | - 1,029 | - 155,017 | 242,219 | - 6,957,223 |
| | Waste | - 1,392 | - | - 34 | - | - 1,426 |
| Total | | - 7,488,346 | - 128,875 | - 162,656 | 242,432 | - 7,537,445 |
| Locality 3 Kidlington & Yarnton | Adult Care | - 168 | - 5,839 | - 74 | - | - 6,081 |
| | Adult Learning | - | - | - | - | - |
| | C/side Service | - | - | - | - | - |
| | Education | - 118,313 | - 229,423 | - 3,557 | 170,850 | - 180,444 |
| | Fire | - | - 692 | - 8 | - | - 700 |
| | Library | - 11,423 | - 11,923 | - 419 | - | - 23,765 |
| | Minerals | - | - | - | - | - |
| | Museums | - 14 | - 413 | - 0 | 427 | - 0 |
| | Transport | - 290,310 | - 103,541 | - 6,330 | 54,453 | - 345,728 |
| | Waste | - 155 | - 3,380 | - 44 | - | - 3,580 |
| Total | | - 420,383 | - 355,212 | - 10,433 | 225,731 | - 560,298 |
| Locality 4 Chalgrove, Thame, Watlington & Wheatley | Adult Care | - 17,215 | - 4,079 | - 464 | - | - 21,758 |
| | Adult Learning | - 19,465 | - | - 469 | - | - 19,935 |
| | C/side Service | - | - | - | - | - |
| | Education | - 558,968 | - 32,096 | - 12,486 | 113,809 | - 489,741 |
| | Fire | - 23 | - | - 1 | - | - 23 |
| | Library | - 49,567 | - 5,792 | - 943 | 26,647 | - 29,654 |
| | Minerals | - | - | - | - | - |
| | Museums | - 2,874 | - 238 | - 35 | 3,112 | - 35 |
| | Transport | - 206,276 | - 99,523 | - 6,067 | 8,598 | - 303,268 |
| | Waste | - 22,911 | - 1,881 | - 276 | 24,792 | - 276 |
| Total | | - 877,300 | - 143,609 | - 20,741 | 176,959 | - 864,690 |
| Locality 5 Goring & Henley | Adult Care | - 3,906 | - 1,709 | - 115 | - | - 5,729 |
| | Adult Learning | - | - | - | - | - |
| | C/side Service | - | - | - | - | - |
| | Education | - 42,065 | - 5,040 | - 1,075 | - | - 48,180 |
| | Fire | - 21 | - | - 1 | - | - 22 |
| | Library | - 16,578 | - 8,036 | - 496 | - | - 25,110 |
| | Minerals | - | - | - | - | - |
| | Museums | - 411 | - 406 | - 5 | 817 | - 5 |
| | Transport | - 280,288 | - 17,479 | - 3,751 | - | - 301,519 |
| | Waste | - 3,752 | - 2,361 | - 70 | 4,034 | - 2,149 |
| Total | | - 347,021 | - 35,032 | - 5,513 | 4,851 | - 382,714 |

**Contributions Received, Spent and Held Between 1st April 2009 - 31st March 2010.
Shown by Locality and Types of Proposed Use**

| Locality | Contribution Type | Opening Balance | Income | Interest | Expenditure | Closing Balance |
|---|-------------------|--------------------|------------------|------------------|----------------|--------------------|
| Locality 6 Benson, Berinsfield & Wallingford | Adult Care | - 8,853 | - 6,029 | - 286 | - | - 15,168 |
| | Adult Learning | - | - | - | - | - |
| | C/side Service | - | - | - | - | - |
| | Education | - 332,213 | - 21,969 | - 8,271 | - | - 362,453 |
| | Fire | - | - | - | - | - |
| | Library | - 55,310 | - 4,744 | - 873 | 42,917 | - 18,010 |
| | Minerals | - 11,136 | - | - 46 | - | - 11,182 |
| | Museums | - 1,386 | - | - 17 | 1,386 | - 17 |
| | Transport | - 13,113 | - 17,309 | - 318 | 17,500 | - 13,623 |
| Waste | - 14,341 | - 1,066 | - 173 | 15,407 | - 173 | |
| Total | | - 410,125 | - 51,117 | - 9,347 | 77,210 | - 393,380 |
| Locality 7 Didcot | Adult Care | - 3,123 | - | - 75 | - | - 3,198 |
| | Adult Learning | - | - | - | - | - |
| | C/side Service | - | - | - | - | - |
| | Education | - 51,156 | - | - 1,100 | 10,987 | - 41,270 |
| | Fire | - | - | - | - | - |
| | Library | - 47,265 | - | - 1,125 | 1,176 | - 47,214 |
| | Minerals | - 534,196 | - | - 12,874 | - | - 547,070 |
| | Museums | - 391 | - | - 5 | 391 | - 5 |
| | Transport | - 5,820,160 | - 673,553 | - 133,938 | 221,326 | - 6,406,325 |
| Waste | - 3,645 | - | - 77 | 905 | - 2,817 | |
| Total | | - 6,459,936 | - 673,553 | - 149,195 | 234,784 | - 7,047,899 |
| Locality 8 Abingdon | Adult Care | - 4,814 | - 11,696 | - 257 | - | - 16,767 |
| | Adult Learning | - | - | - | - | - |
| | C/side Service | - | - | - | - | - |
| | Education | - 289,278 | - 182,654 | - 7,001 | 180,205 | - 298,728 |
| | Fire | - | - | - | - | - |
| | Library | - 83,731 | - 59,846 | - 2,739 | - | - 146,316 |
| | Minerals | - | - | - | - | - |
| | Museums | - 957 | - 1,098 | - 12 | 2,055 | - 12 |
| | Transport | - 453,021 | - 71,694 | - 11,078 | 66,385 | - 469,409 |
| Waste | - 6,060 | - 6,968 | - 230 | - | - 13,258 | |
| Total | | - 837,861 | - 333,956 | - 21,317 | 248,645 | - 944,489 |
| Locality 9 Grove & Wantage | Adult Care | - 1,568 | - 19,750 | - 276 | - | - 21,594 |
| | Adult Learning | - | - | - | - | - |
| | C/side Service | - | - | - | - | - |
| | Education | - 144,659 | - 284,768 | - 6,895 | 1,848 | - 434,474 |
| | Fire | - 21 | - | - 1 | - | - 22 |
| | Library | - 47,194 | - 45,421 | - 1,685 | - | - 94,300 |
| | Minerals | - | - | - | - | - |
| | Museums | - 297 | - 3,206 | - 4 | 3,503 | - 4 |
| | Transport | - 492,438 | - 488,481 | - 17,744 | 800 | - 997,863 |
| Waste | - 3,898 | - 21,053 | - 348 | - | - 25,299 | |
| Total | | - 690,075 | - 862,679 | - 26,952 | 6,151 | - 1,573,554 |
| Locality 10 Faringdon | Adult Care | - | - | - | - | - |
| | Adult Learning | - | - | - | - | - |
| | C/side Service | - | - | - | - | - |
| | Education | - 26,076 | - 158,704 | - 2,541 | - | - 187,321 |
| | Fire | - 65 | - | - 2 | - | - 66 |
| | Library | - 12,954 | - 18,470 | - 535 | - | - 31,959 |
| | Minerals | - | - | - | - | - |
| | Museums | - | - | - | - | - |
| | Transport | - 96,395 | - 300,804 | - 5,812 | 11,258 | - 391,753 |
| Waste | - 3,546 | - | - 85 | - | - 3,632 | |
| Total | | - 139,037 | - 477,978 | - 8,975 | 11,258 | - 614,731 |

**Contributions Received, Spent and Held Between 1st April 2009 - 31st March 2010.
Shown by Locality and Types of Proposed Use**

| Locality | Contribution Type | Opening Balance | Income | Interest | Expenditure | Closing Balance |
|---|-------------------|---------------------|--------------------|------------------|------------------|---------------------|
| Locality 11 Burford & Carterton | Adult Care | - 2,438 | - | - 59 | - | - 2,497 |
| | Adult Learning | - 305 | - | - 7 | - | - 313 |
| | C/side Service | - | - | - | - | - |
| | Education | - 50,668 | - | - 6,232 | - | - 56,899 |
| | Fire | - | - | - | - | - |
| | Library | - 8,829 | - 8,878 | - 320 | - | - 18,026 |
| | Minerals | - 2,003 | - | - 8 | - | - 2,011 |
| | Museums | - 146 | - | - 2 | 146 | - 2 |
| | Transport | - 1,556,283 | - 239,563 | - 31,848 | 58,986 | - 1,768,708 |
| | Waste | - 1,180 | - 4,919 | - 88 | - | - 6,186 |
| Total | | - 1,621,851 | - 253,359 | - 38,564 | 59,132 | - 1,854,642 |
| Locality 12 Witney | Adult Care | - | - | - | - | - |
| | Adult Learning | - | - | - | - | - |
| | C/side Service | - 45,428 | - 81,071 | - 1,849 | 16,075 | - 112,274 |
| | Education | - 2,036,794 | - 218,268 | - 31,200 | 1,300,000 | - 986,263 |
| | Fire | - 51 | - | - 1 | - | - 53 |
| | Library | - 67,790 | - 9,927 | - 1,753 | - | - 79,470 |
| | Minerals | - 90,022 | - | - 2,105 | 5,397 | - 86,730 |
| | Museums | - | - | - | - | - |
| | Transport | - 9,862,798 | - 118,487 | - 121,367 | 974,975 | - 9,127,676 |
| | Waste | - | - | - | - | - |
| Total | | - 12,102,884 | - 427,754 | - 158,275 | 2,296,448 | - 10,392,465 |
| Locality 13 Charlbury, Chipping Norton & Woodstock | Adult Care | - | - 3,173 | - 38 | - | - 3,212 |
| | Adult Learning | - | - | - | - | - |
| | C/side Service | - | - | - | - | - |
| | Education | - 49,416 | - 42,276 | - 1,490 | 17,494 | - 75,688 |
| | Fire | - | - | - | - | - |
| | Library | - 39,321 | - 1,145 | - 961 | - | - 41,428 |
| | Minerals | - 2,391 | - | - 58 | - | - 2,449 |
| | Museums | - | - 217 | - | 217 | - |
| | Transport | - 51,199 | - 109,695 | - 2,556 | - | - 163,450 |
| | Waste | - | - 1,768 | - 21 | - | - 1,790 |
| Total | | - 142,327 | - 158,276 | - 5,124 | 17,711 | - 288,016 |
| Locality 14 Oxford | Adult Care | - 9,528 | - 16,486 | - 428 | - | - 26,443 |
| | Adult Learning | - | - | - | - | - |
| | C/side Service | - | - | - | - | - |
| | Education | - 299,012 | - 536,971 | - 10,991 | 220,069 | - 626,906 |
| | Fire | - 151 | - | - 4 | - | - 155 |
| | Library | - 187,636 | - 64,518 | - 5,179 | 10,000 | - 247,332 |
| | Minerals | - | - | - | - | - |
| | Museums | - 754 | - 791 | - 9 | 1,545 | - 9 |
| | Transport | - 6,375,515 | - 1,866,970 | - 148,899 | 1,239,543 | - 7,151,842 |
| | Waste | - 8,674 | - 8,880 | - 316 | - | - 17,871 |
| Total | | - 6,881,271 | - 2,494,616 | - 165,827 | 1,471,156 | - 8,070,557 |
| Locality Totals | | - 40,160,463 | - 7,241,972 | - 830,762 | 5,341,048 | - 42,892,148 |

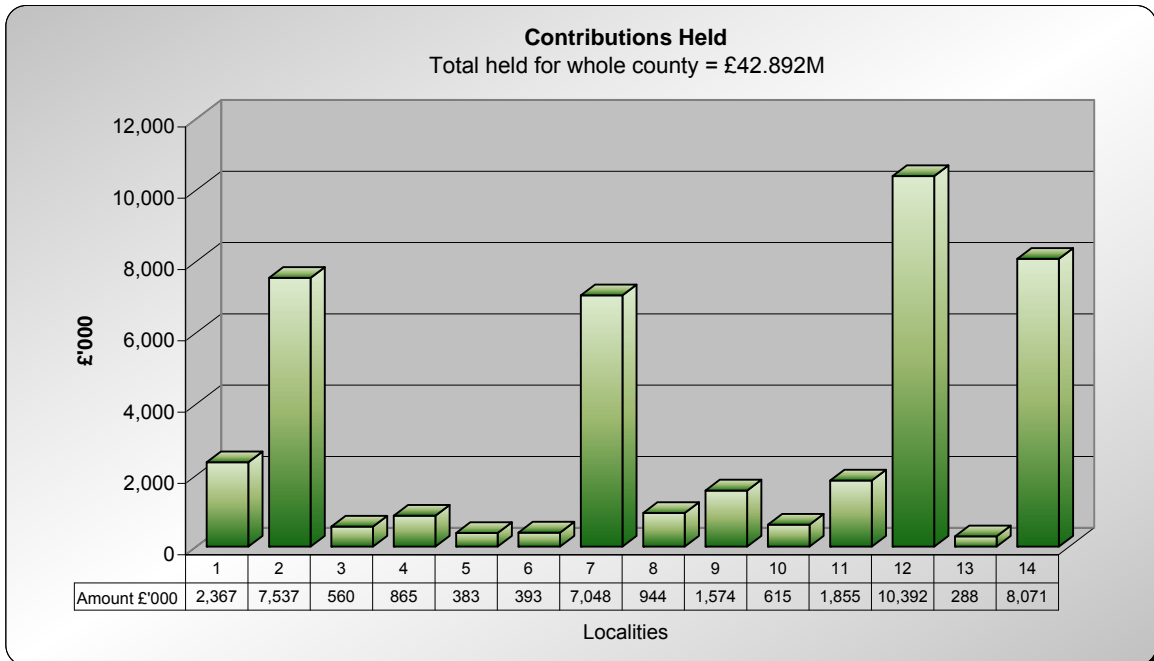
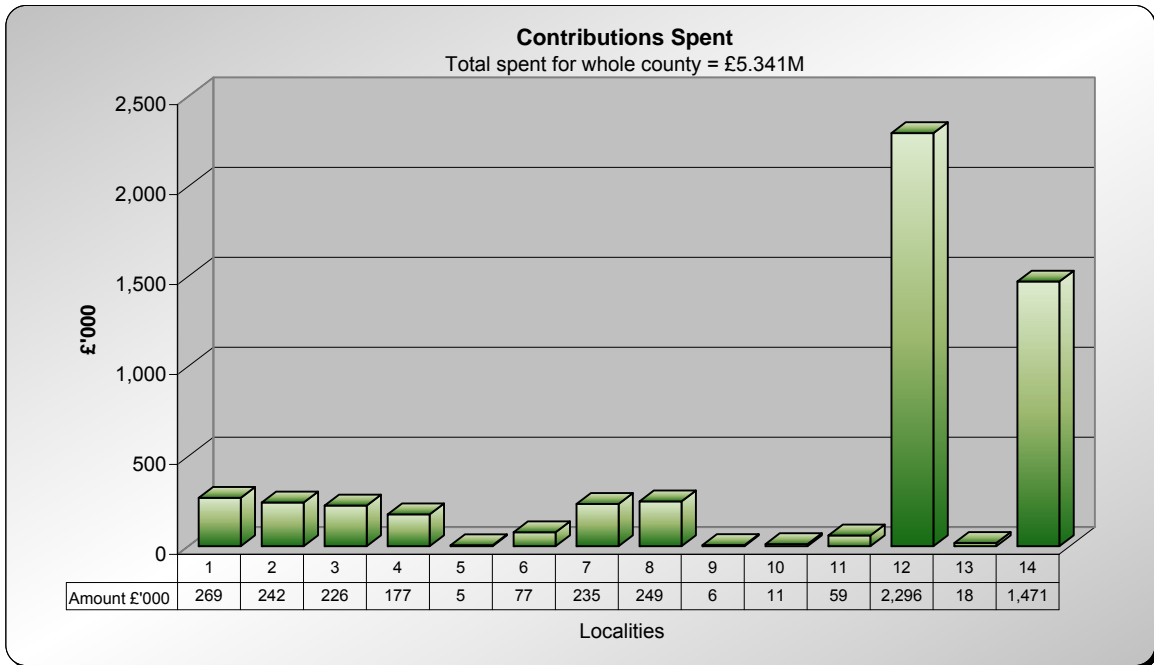
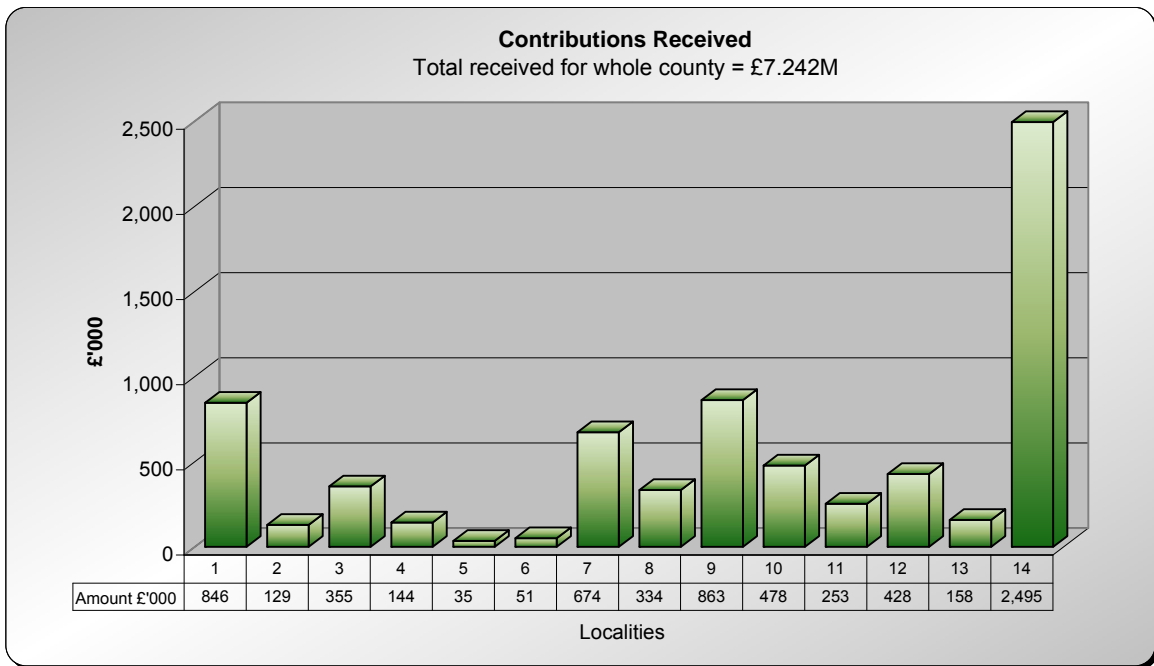
Overall County Summary Showing Types of Use

| Contribution Type | Opening Balance | Income | Interest | Expenditure | Closing Balance |
|-------------------|---------------------|--------------------|------------------|------------------|---------------------|
| Adult Care | - 68,627 | - 73,606 | - 2,541 | - | - 144,774 |
| Adult Learning | - 19,771 | - | - 476 | - | - 20,247 |
| C/side Service | - 45,428 | - 84,202 | - 1,887 | 16,075 | - 115,442 |
| Education | - 4,514,447 | - 2,164,921 | - 108,175 | 2,225,871 | - 4,561,672 |
| Fire | - 417 | - 1,173 | - 24 | - | - 1,613 |
| Library | - 911,120 | - 294,220 | - 21,335 | 80,740 | - 1,145,935 |
| Minerals | - 865,677 | - 9,094 | - 16,049 | 5,397 | - 885,422 |
| Museums | - 8,420 | - 6,715 | - 101 | 15,135 | - 101 |
| Transport | - 33,650,508 | - 4,553,463 | - 678,227 | 2,952,691 | - 35,929,506 |
| Waste | - 76,049 | - 54,578 | - 1,947 | 45,138 | - 87,436 |
| Total | - 40,160,463 | - 7,241,972 | - 830,762 | 5,341,048 | - 42,892,148 |

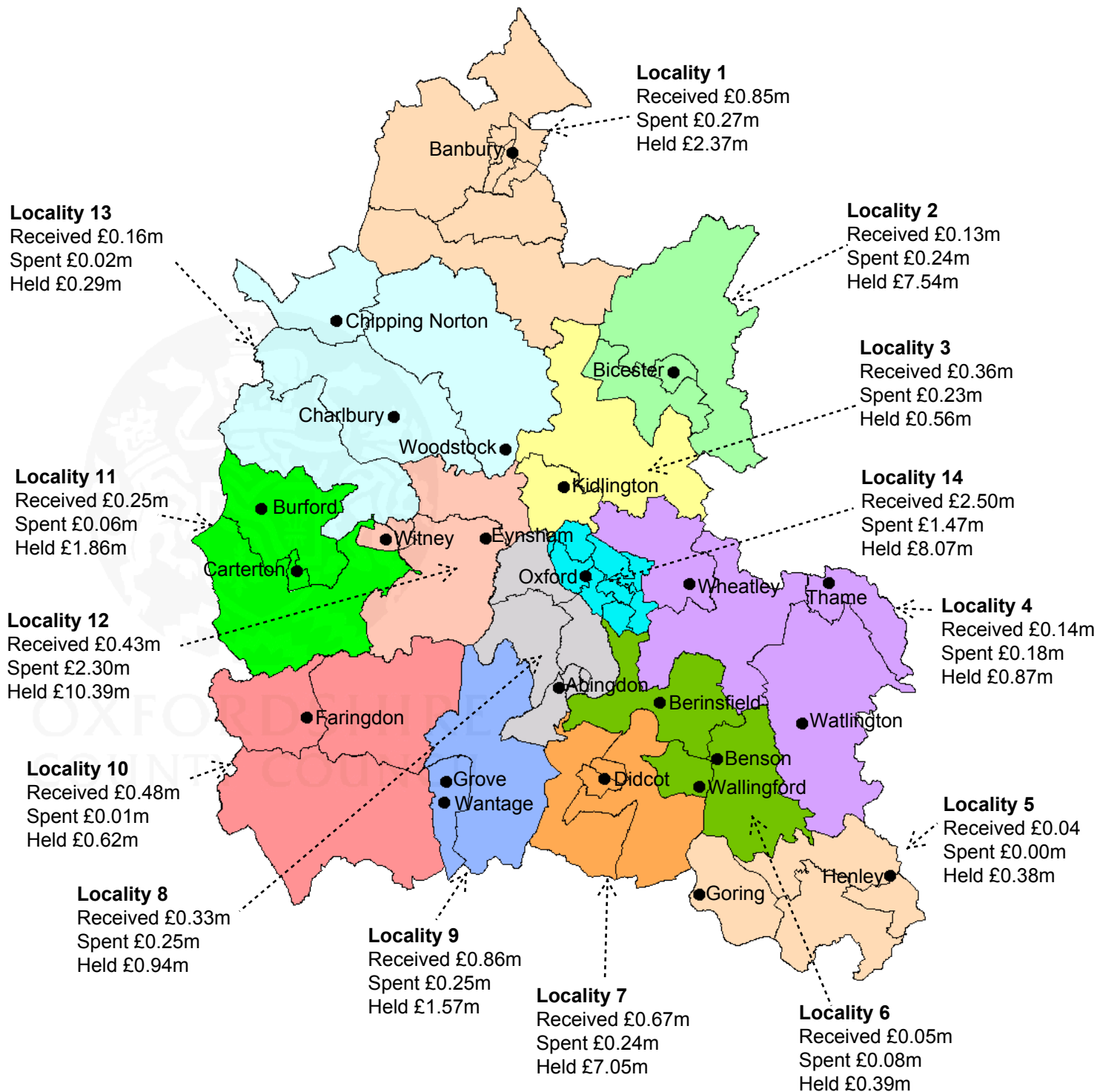
The contribution types incorporate various infrastructure and service provisions such as:

| | |
|----------------|---|
| Adult Care | Day care centres, Resource centres & transport provision |
| Adult Learning | Facilities |
| C/side Service | The Countryside Service delivering improved access to Rights of Way, and to the Windrush Valley Project |
| Education | Primary schools, Secondary schools and Special Educational Needs provision |
| Fire | Fire hydrant provision where not secured by condition |
| Library | Static and mobile library services including bookstock provision |
| Minerals | Aftercare and site monitoring of minerals extraction proposals |
| Museums | Museum Resource Centre at Standlake |
| Transport | Highway infrastructure (roads, crossings etc.), Bus service support & rail infrastructure |
| Waste | Strategic waste reception and recycling centres |

Contributions Received & Spent towards County Service infrastructure by Locality
1st April 2009 – 31st March 2010



Contributions Received, Spent and Held towards County Service Infrastructure 1st April 2009 - 31st March 2010



| | |
|-----------------------------------|---------|
| Amount received during 2009/10 | £7.24m |
| Amount spent during 2009/10 | £5.34m |
| Amount held as at 31st March 2010 | £42.89m |

| Bus & Rail Service Provision | Bus & Rail Infrastructure | Major Highway Infrastructure | Cycle Infrastructure | General Road Infrastructure | New School Build | School Improvements | Countryside | Libraries | Museum Resource Centre | Waste Centres | Total |
|------------------------------|---------------------------|------------------------------|----------------------|-----------------------------|------------------|---------------------|-------------|-----------|------------------------|---------------|--------|
| 17.0% | 0.4% | 17.8% | 0.5% | 18.7% | 3.1% | 39.4% | 0.4% | 1.5% | 0.3% | 0.8% | 100.0% |

